

VEGA DAILY

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June 27, 2025

VITAMIN

01

The global vitamin raw material industry is currently experiencing a period of concentrated maintenance and supply contraction. Following BASF's lift of its VA force majeure and DSM-Firmenich's delay in Vitamin E intermediate production, Beisha Pharmaceutical also plans to carry out a 10–11 week maintenance shutdown on its Vitamin E production line starting from July. Meanwhile, several domestic and international vitamin factories are adjusting their production capacity, further fueling market concerns over tightening supply. Although channel inventories remain low, end-user purchasing sentiment is cautious, with transactions mainly driven by immediate demand. Customers are advised to review their inventory levels, monitor supply risks, and make procurement plans in advance.

AMINO ACID

02

According to Dacheng Biology, the company will conduct its regular summer maintenance and boiler upgrades starting from July 5, with a planned duration of 3 weeks. Customers are advised to arrange their purchasing schedules accordingly.

API

03

During the CPHI event period, the veterinary API market remained weak, with modest end-user demand and ample supply. Prices for Amoxicillin and Florfenicol have declined to varying degrees.

FOOD ADDITIVE

04

Due to raw material cost fluctuations and extended maintenance schedules, all sucralose manufacturers have recently suspended quotations. Ongoing market developments should be closely monitored.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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